

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Sunshine Paper Holdings Company Limited
Date Submitted	03/09/2013

#### I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>2002</u>	Descri	ption :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	2,000,	000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)					
Balance at close of the mont	2,000,000,000		HK\$0.1	HK\$200,000,000	
(2) Stock code : <u>N/A</u>	Descri	ption :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	th				

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month		
Increase/(decreas	e)			
Balance at close of	of the mont	h		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$200,000,000 :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	802,588,000		<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	<u> </u>		<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	802,588,000		<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme						
approved on 19						
November 2007						
Ordinary shares	-	-	-	-	-	1,600,000
(Note 1)						
× .						
2.						
<u> </u>						
shares						. <u> </u>
(Note 1)						
3.						
( / / )						
shares						
(Note 1)				·		
(1,0,1,2,)		Тс	otal A. (Ordin	arv shares)	N/A	
				ince shares)	N/A	
				Other class)	N/A N/A	
	• .1 .1	· ·		Julier Classy		
Total funds raised dur		from exercise o	't			
options (State currenc	y)					
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shorea of the l	an which are to	For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	4	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)	-	
2		
( / / ) shares (Note 1)		
3		
J	•	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Ordina	ary		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue       Class of shares issuable         S. Scrip dividend       At price : State       Issue and allotment         5. Scrip dividend       At price : State       Issue and allotment         6. Repurchase of shares       Class of shares	w No. of ne ssuer shares o ng the issuer whi suant may be	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	<sup>7</sup> or Main Boa	F	c1	
S. Scrip dividend       At price : State currency       Issue and allotment date : $(///)$ S. Scrip dividend       At price : State currency       Issue and allotment date : $(///)$ EGM approval date: $(///)$ (d/mm/yyyy)       EGM approval date:         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d//mm/yyyy)       EGM approval date: $(///)$ (d//mm/yyyy)       EGM approval date: $(///)$ (d//mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares currency         Class of shares       Class of shares currency         EGM approval date: $(///)$ (d//mm/yyyy)       EGM approval date: $(///)$ (d//mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (d//mn/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (d//mn/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ <t< th=""><th>montin</th><th></th><th></th><th></th><th>of Issue</th><th></th></t<>	montin				of Issue	
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)				(Note 1)	State	
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares				<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date:</li> </ul>	dividend At price : currency —	5.
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares						
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						
Class of shares 7. Redemption of Redemption date : ( / / ) shares ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)			( / / )			6.
7. Redemption of shares   7. Redemption of shares   8. Redemption date :   (d/mm/yyyy)   EGM approval date:   (d/mm/yyyy)     Class of shares issuable     (Note 1)     State			( / / )			
7. Redemption of shares ( / / ) shares ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (Note 1)						
EGM approval date: ( / / ) (dd/mm/yyyy)			(//)	Redemption date :		7.
(Note 1)			( / / )	EGM approval date:		
(Note 1)						
s $s$ $s$ $s$ $s$ $s$ $s$ $s$ $s$ $s$						
8. Consideration issue At price : currency lissue and anomient date : (dd/mm/yyyy)			(//)	Issue and allotment date : (dd/mm/yyyy)	ideration issue At price : State	8.
EGM approval date: ( / / ) (dd/mm/yyyy)			( / / )			

			I	For Main Boa	rd and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**		Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share reference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Ci Xiaolei

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.