

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Sunshine Paper Holdings Company Limited
Date Submitted	02/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : 2002 Description : Ordinary Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000						
Increase/(decrease)									
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth		
Increase/(decrease	:)			
Balance at close o	f the month			
3. Other Classes o	f Shares			

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		
Increase/(decrea	se)			
Balance at close	of the mont	h		

Total authorised share capital at the end of the month (*State currency*): HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	819,362,000		<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month			<u>N/A</u>	<u>N/A</u>
Balance at close of the month	819,362,000		<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme						
approved on 19						
November 2007						
Ordinary shares	_	_	-	_	_	_
(Note 1)						
(note 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
(1,0,0,1)						
3.						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funda minud 1	ing the ment	from ourseles of	-	50101 C1055)	1 1/ / 1	
Total funds raised du		i from exercise of		_		
options (State current	<i>(y)</i>					

#### Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month \_\_\_\_\_ ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

4. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) То

1.

2.

3.

(

otal B.	(Ordinary shares) N/A	
	(Preference shares) N/A	
	(Other class) <u>N/A</u>	

Convertibles (i.e. Convertible i	nto Shores of the I	an which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1.</u>								
Stock code (if listed)								
Class of shares								
issuable ( <i>Note 1</i> )								
EGM approval date								
(if applicable)								
(dd/mm/yyyy))	( / / )							
<u>2.</u>								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
3.	`							
Stock code (if listed)								
Class of shares								
issuable ( <i>Note 1</i> )								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	( / / )							
4.								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
(				nary shares) <u>N/A</u>		_		
				ence shares) $\frac{N/A}{N/A}$		-		
			(	Other class) N/A	ł	_		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
( / / )		
shares (Note 1)		
2.		
shares (Note 1)		
3		
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11/11	

	ner Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable ( <i>Note 1</i> )				montin
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Ordina	ry		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		<u>F</u>	For	<u>Ma</u>	in Bo	sl iss	nd GEM listed No. of new hares of issuer bued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
	State	Class of shares issuable ( <i>Note 1</i> )			/	-		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)						
		EGM approval date: (dd/mm/yyyy)	(	/ ,	/	)		
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
		Class of shares redeemed ( <i>Note 1</i> )	_			-		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/ ,	/	)		
		Class of shares issuable ( <i>Note 1</i> )	_			-		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		

			Fo	o <u>r Main Bo</u> ai	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				rdinary share ference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Chan Yee Ping, Michael

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.