

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31/01/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Sunshine Paper Holdings Company Limited
Date Submitted	02/02/2017

### I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : 2002 Description : Ordinary Shares								
		No. of or shar		Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pred	ceding month	2,000,00	00,000	HK\$0.1	HK\$200,000,000			
Increase/(decrease)								
Balance at close of the	month	2,000,00	2,000,000,000		HK\$200,000,000			
(2) Stock code : $N/A$	Descrij	ption :						
		No. of or shar		Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pred	ceding month							
Increase/(decrease)								
Balance at close of the	month							

# 2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decrea	se)				
Balance at close	of the mon	ıth			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month		
Increase/(decrease)			
Balance at close of the m	onth		

Total authorised share capital at the end of the month (*State currency*): HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	802,588,000		<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month			<u>N/A</u>	<u>N/A</u>
Balance at close of the month	802,588,000		<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		<b>F</b> · 1	G 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme						
approved on 19						
November 2007						
Ordinary shares	_	-	-	-	-	_
(Note 1)						
2.						
۷.						
shares						
(Note 1)						
3.						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc				_		
- `	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.	( / / )			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / )				· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	( / / ) Total	B. (Ordinary shares) <u>N/</u> (Preference shares) <u>N/</u> (Other class) <u>N/</u>	А	

Convertibles (i.e. Convertible i	nto Sharaa of the I	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
Starland (if listed)						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) $N/2$ ence shares) $N/2$ Other class) $N/2$	4	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / _ )	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Ordin	ary		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue <ul> <li>Type of Issue</li> <li>Class of shares issuable (Note 1)</li> <li>Serie dividend At price : State currency (dd/mm/yyyy)</li> <li>EGM approval date: (// / )</li> <li>Class of shares means (// / )</li> <li>Class of shares issuable (// / )</li> <li>Clad/mm/yyyy)</li></ul>		Turce of Issue	<u>F</u>	For	<u>· Ma</u>	in Bo	sl iss	and GEM listed No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )		Type of Issue							monui
EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) Class of shares (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)	5.		( <i>Note 1</i> ) Issue and allotment		/	/	-		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: $(///)$ EGM approval date: $(///)$			EGM approval date:	(	/	/	)		
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy)							_		
Class of shares issuable       Class of shares	6.	Repurchase of shares							
7. Redemption of shares       Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ EGM approval date: $(//)$ (//)         (dd/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				(	/	/	)		
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable									
Bow approval date:       (dd/mm/yyyy)         (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(	/	/	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )				(	/	/	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )									
a. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )				_			-		
EGIT upproval date.	8.			(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		

			I	For Main Boa	rd and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share eference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Chan Yee Ping, Michael

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.