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CHINA SUNSHINE PAPER HOLDINGS COMPANY LIMITED

中國陽光紙業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2002)

VERY SUBSTANTIAL ACQUISITION ACQUISITION OF FURTHER INTEREST IN SUNSHINE OJI

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of China Sunshine Paper Holdings Company Limited (the “**Company**”) dated 11 July 2013 and 12 August 2013 in relation to very substantial acquisition pursuant to the New JV Agreement with Oji F-Tex in relation to Sunshine Oji (the “**Announcements**”). Unless defined otherwise, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

As disclosed in the Announcements, a circular containing, among other things, further information in relation to the Sunshine Acquisition and details of the EGM was expected to be despatched to the Shareholders on or before 2 September 2013.

As further time is required by the Company to prepare and finalise the information to be contained in the circular, the despatch date of the circular will be postponed to a date currently expected to be on or before 30 September 2013.

By order of the Board
China Sunshine Paper Holdings Company Limited
Wang Dongxing
Chairman

Hong Kong, 9 September 2013

As at the date of this announcement, the Directors are:

Executive Directors: Mr. Wang Dongxing, Mr. Shi Weixin, Mr. Zhang Zengguo and Mr. Ci Xiaolei

Non-executive Directors: Mr. Zhang Licong and Mr. Wang Junfeng

Independent non-executive Directors: Mr. Leung Ping Shing, Mr. Wang Zefeng and Mr. Xu Ye

* for identification purpose only