CONTENTS

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision. The Company has not authorised anyone to provide you with information that is different from what is contained in this prospectus. Any information or representation not made in this prospectus must not be relied on by you as having been authorised by the Company, the Global Coordinator, the Sponsor, the Underwriters, any of their respective directors, or any other person involved in the Global Offering.

	Page
Expected timetable	i
Summary	1
Definitions	14
Glossary of technical terms	26
Forward-looking statements	28
Risk factors	29
Waivers from compliance with the Listing Rules	44
Information about this prospectus and the Global Offering	47
Directors and Parties involved in the Global Offering	54
Corporate information	57
Industry overview	59
PRC laws and regulations	70
History and development	76
Business	110
Relationship with the Controlling Shareholder Group	139
Connected transactions	145
Directors, senior management, staff and Compliance Adviser	149
Share capital	157
Substantial shareholders	160
Financial information	162
Use of proceeds	203
Cornerstone Investors	205
Underwriting	208
Structure of the Global Offering	215
How to apply for the Hong Kong Offer Shares	222
Terms and conditions of the Hong Kong Public Offering	233
Appendices	
I — Accountants' Report of the Group	I-1
II — Accountants' Report of Shengshi Thermoelectricity	II-1
III — Unaudited Pro Forma Financial Information	III-1
IV — Profit Forecast	IV-1
V — Property Valuation	V-1
VI — Summary of the Constitution of the Company and Cayman Islands Companies	
Law	VI-1
VII — Statutory and General Information	VII-1
VIII — Documents to be delivered to the Registrar of Companies and Available for Inspection	VIII-1
•	-