

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA SUNSHINE PAPER HOLDINGS COMPANY LIMITED

中國陽光紙業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2002)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND CLOSURE OF REGISTER OF MEMBERS FOR THE EGM

References are made to the announcements (the “**Announcements**”) of China Sunshine Paper Holdings Company Limited (the “**Company**”) dated 2 January 2024 and 23 January 2024 in relation to, among others, its continuing connected transactions and delay in despatch of circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details of the Framework Agreements, (ii) a letter from the Independent Board Committee to the Independent Shareholders giving its recommendations; (iii) a letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders containing its advice in relation to the Framework Agreements, the transactions contemplated thereunder and their respective proposed annual caps; and (iv) a notice of the EGM, was expected to be despatched to the Shareholders on or before 14 February 2024.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 19 February 2024.

CLOSURE OF REGISTER OF MEMBERS FOR THE EGM

The Board hereby announces that the EGM will be held at China Sunshine Paper Office Tower, Changle Economic Development Zone, Weifang, Shandong, China at 10:00 a.m. on Tuesday, 5 March 2024. For the purpose of determining the entitlement of the Shareholders for attending and voting at the EGM, the register of members of the Company will be closed from Thursday, 29 February 2024 to Tuesday, 5 March 2024, both days inclusive, during which no transfer of shares of the Company will be registered. The record date for entitlement to attend and vote at the EGM is Tuesday, 5 March 2024. In order to qualify for attending and voting at the EGM, Shareholders must ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Center, 183 Queen's Road East, Hong Kong, no later than 4:30 p.m. on Wednesday, 28 February 2024.

By order of the Board
China Sunshine Paper Holdings Company Limited
Wang Dongxing
Chairman

Weifang, Shandong Province, China, 14 February 2024

As at the date of this announcement, the Directors are:

Executive Directors: *Mr. Wang Dongxing, Mr. Shi Weixin, Mr. Wang Changhai and Mr. Ci Xiaolei*

Non-executive Director: *Ms. Wu Rong and Mr. Zhang Xiaohui*

Independent non-executive Directors: *Ms. Zhang Tao, Mr. Wang Zefeng and Ms. Jiao Jie*

* *For identification purposes only*